

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

February 1, 1999

REGISTRATION NO.: 23697                      BOOK: 85                      PAGE: 197  
BONDS ISSUED BY: Community R-VI School District  
AMOUNT OF ISSUE: \$1,070,000.00                      COUNTY: of Audrain  
DATE OF ISSUE: February 1, 1999                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,070,000 of the District's General Obligation Bonds, Series 1997

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 3.600%           | \$ 50,000.00 | 03/01/2001 |
| 3.700%           | 50,000.00    | 03/01/2002 |
| 3.800%           | 70,000.00    | 03/01/2003 |
| 3.900%           | 75,000.00    | 03/01/2004 |
| 4.000%           | 75,000.00    | 03/01/2005 |
| 4.100%           | 100,000.00   | 03/01/2006 |
| 4.150%           | 100,000.00   | 03/01/2007 |
| 4.200%           | 100,000.00   | 03/01/2008 |
| 4.300%           | 100,000.00   | 03/01/2009 |
| 4.350%           | 100,000.00   | 03/01/2010 |
| 4.400%           | 125,000.00   | 03/01/2011 |
| 4.500%           | 125,000.00   | 03/01/2012 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005, may be called on March 1, 2004, and thereafter, in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,058,590.00

INTEREST RATE: 4.3966%

ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable